

Rooted In
Purpose.
Growing With
Strength.

PLYMOUTH *PP* PLACE®



ANNUAL 2025 REPORT

VISION

Exemplary living for generations.

MISSION

At Plymouth Place, a nonprofit life plan community, our mission is to create a welcoming and inclusive environment that inspires individuals to grow, connect, and live their best lives. We empower residents, team members, and partners to cultivate independence, wellness, and spirituality while fostering meaningful relationships and a deep sense of belonging.

A MESSAGE FROM OUR CEO AND BOARD CHAIR

The Nature Of Who We Are



Jay Biere
CEO & PRESIDENT

Like the arboretum that graces our campus, Plymouth Place grows more distinguished with each passing season – not just in what we accomplish, but in our understanding of what it means to truly serve and grow.

In 2025, we built on a foundation years in the making. Our focus sharpened around three enduring commitments: **excellence in service**, expansion of **meaningful programming**, and the **financial stewardship** that ensures Plymouth Place can fulfill its mission for generations to come. Together, these are not simply organizational goals. They are the pillars that define who we are.

This year, our reach branched out well beyond our campus. Through **Community Affairs** initiatives, we deepened our investment in the nonprofit organizations that anchor our region. **Plymouth Management Services** continued its remarkable national growth, bringing the Plymouth Place standard of excellence to senior living communities across the country. And here at home, we continued the thoughtful, purposeful investment in our campus that makes Plymouth Place one of the most sought-after communities.

This year also brought **national recognition** for our innovation and design – including the **Gold Award for Senior Living Design** – but the awards we value most cannot be framed or mounted. They live in the moments we witness daily: a resident discovering a new passion, a team member advancing their career, a family at ease knowing their loved one is thriving. Those are the measures that matter most.

None of this happens in a vacuum. It is the product of an extraordinary village – our Board of Directors, our Residents’ Council, our leadership team, our service partners, and most of all, our residents and their families. The trust you place in us every day is not something we take lightly. It is something we work to earn.

As you read through this year’s report, we hope you see not just what we’ve accomplished, but who we are – and who we are committed to becoming. The seeds we’ve planted – in people, in programs, in community – are bearing fruit. And the best of Plymouth Place is always still ahead.



Nick Lynn
BOARD CHAIR

Jay Biere *Nick Lynn*

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Six Years. One Million Dollars Awarded. Countless Lives Impacted.

Planting The Seeds Of Opportunity.

The spirit of giving continues to grow at Plymouth Place. Over the past six years, we've awarded **more than \$1 million in workforce development**, funded by the generosity of our residents, their families, corporate donors, and grants. This investment ripples throughout our campus and extends far into our local communities to provide new opportunities, advance careers, and change lives.

What makes these efforts remarkable is not just their scale, but their reach. A certified nursing assistant who discovers a calling in clinical care. A nurse recruited from the Philippines who finds a second home here. A high school student who gets their first glimpse of a meaningful career. Each of them arrived at Plymouth Place as a seed of potential – and found the conditions to flourish.

2025 CNA graduates



Learn more.

CNA Academy

More than 40 Certified Nursing Assistants have earned their credentials through our in-house CNA Academy – certified by the Illinois Department of Public Health and offered at no cost to employees. For many of our graduates, **this program is a turning point**, helping them advance to skilled nursing careers and, often, registered nurses.

Our nurses represent countries from around the world



Overseas Nurse Recruitment

To meet the evolving demands of exceptional care and help address global labor shortages, Plymouth Place established a nurse recruitment office in Manila, Philippines. This program attracts **highly credentialed nurses** who bring clinical excellence and rich cultural perspective to our community – **transforming lives** on both sides of the Pacific.

Scholarship recipient Matt Maguire



Employee Scholarship Fund

From culinary arts to clinical certifications to leadership development, our scholarship fund meets employees where their ambitions are. When our people grow, our residents feel it. This is **an investment with a direct return** – not on a balance sheet, but in the quality of every interaction that happens within our walls.

“When we invest in the people who show up here every day, we’re also investing in the care and service they provide every resident. It’s the best investment we can make.”

– Jay Biere, CEO and President



Aza Wahid



A Life Transformed

Some stories say everything. Aza Wahid began at Plymouth Place as a part-time concierge while completing her medical degree at St. James School of Medicine. With the support of our scholarship program, she was able to **offset the cost of her education** and **stay focused on her goals**. This spring, Aza begins her residency in internal medicine at Aurora Health in Milwaukee. She is the embodiment of what this work is truly about.

2025 Pillar Award winners



2025 Pillar Awards

Each year, Plymouth Place celebrates the team members who **bring our core values to life**. These individuals don't just do their jobs – they define the culture. Their commitment to quality, service, growth, and stewardship is **the heartbeat of this community**.

LTHS Superintendent Brian Waterman in Thirty North



Lyons Township High School Partnership

Our collaboration with Lyons Township High School creates **a bridge between education and meaningful work**. Students gain hands-on experience, mentorship, and scholarship opportunities that open doors they may not have known existed. We are proud to be part of the beginning of their story.

Artist in Residence: Chef Erika Webb

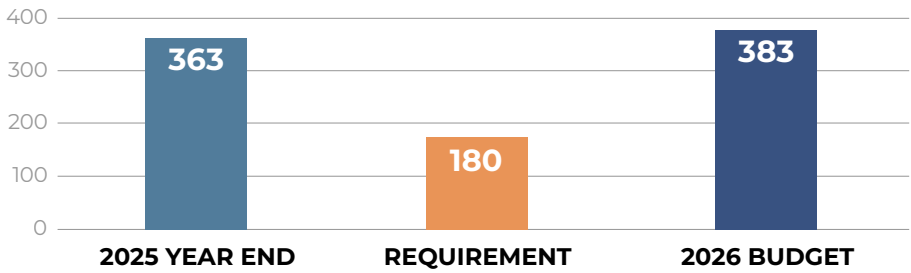


Raising The Bar In Culinary Arts

Chef Erika Webb brings professional artistry to the Plymouth Place table as our Culinary Artist-in-Residence – crafting seasonal menus and extraordinary desserts that **turn everyday dining into something worth savoring**. Her residency is a reminder that **exceptional food is not a luxury**. It is part of living well.

363+ Days Cash On Hand

We reported more than 363 “Days Cash on Hand” in 2025. **More than double** the 180-day bondholder requirement, our unrestricted cash and investment reserves reflect decades of careful stewardship and responsible growth.

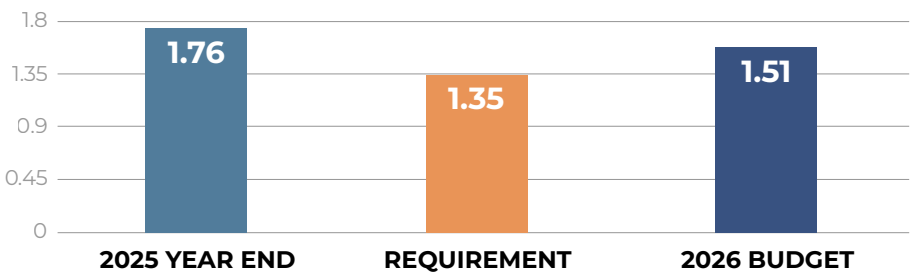


Built To Last: Our Financial Foundation

“At Plymouth Place, financial strength is the foundation upon which everything is built – the programs, the facilities, the people, the care,” said Jay Biere, CEO and President. In 2025, we once again **surpassed every benchmark** set by our bondholders, which demonstrates not just our stability, but a disciplined, forward-thinking approach to **long-term sustainability**.

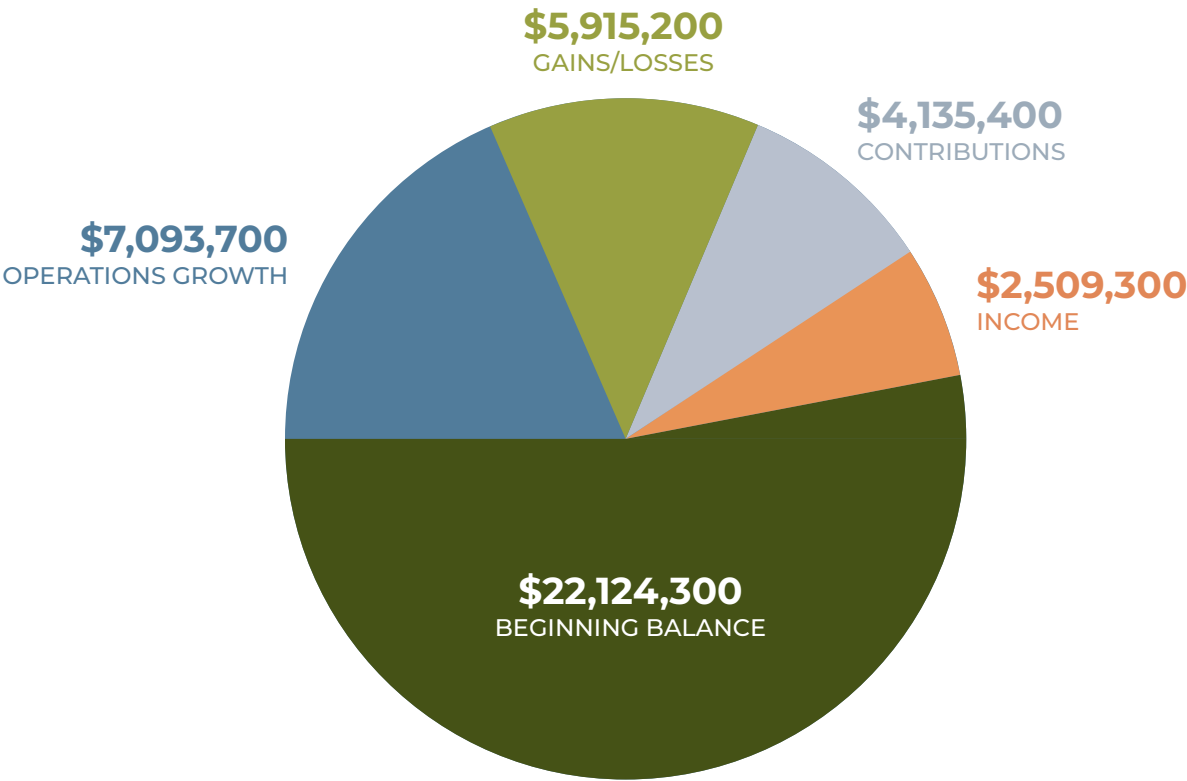
1.76x The Debt Service Coverage Ratio

In 2025, our ability to service debt from operating cash flows **far exceeded covenant requirements**, a testament to the strength of our operating model and the confidence of our financial partners.



\$41 Million
Total Reserves

We went from **\$21 million to \$41 million** in total reserves **in just 2.5 years**. This growth represents the cumulative result of sound financial management, philanthropic giving, and a community that continues to thrive.



\$3.8 Million In Annual
Campus Investments

Our commitment to maintaining our buildings and campus averages \$3.8 million annually – investments that have **reduced our building’s effective age** from 18 years to 9, enhancing both resident experience and long-term asset value alike.

Residents rank Plymouth Place in the **90th percentile** for Value for Price Paid.*

Excellence In
Full Bloom

Quality is not defined by the organization but by the people who live here. Our residents have spoken, and the message is clear: Plymouth Place is not just meeting expectations. It is flourishing.

In an Independent Living Pulse Survey, **Plymouth Place ranks in the top 10% nationally** across nearly every category. These are not vanity metrics. They are the lived experience of our residents, quantified. “These results reflect a community where residents feel genuinely heard, cared for, and at home,” said Cheri Boublis, Senior Director of Hospitality Services.

Resident
Survey

	PLYMOUTH 2025 SCORE	PLYMOUTH 2026 SCORE	HOLLERAN BENCHMARK	90TH PERCENTILE
Overall Satisfaction	4.69	4.84	4.33	4.65
Value for Price Paid	4.49	4.66	4.01	4.38
Effective Management of Community	4.61	4.77	3.98	4.52
Responsiveness of the Administration	4.52	4.73	4.00	4.61
Quality of Housekeeping Services	4.29	4.61	4.21	4.64
Quality of Maintenance Services	4.68	4.78	4.37	4.70
Quality of Food	4.10	4.31	3.75	4.23
Variety of Menu Selections	3.91	4.15	3.77	4.14
Quality of Wellness Programs	4.59	4.72	4.35	4.72
Quality of Activities and Programs	4.73	4.85	4.35	4.72

- Score exceeds prior year score
- Score meets/exceeds 90th percentile
- Score exceeds 88th percentile

98% of our residents would recommend Plymouth Place to a friend or relative.*

Benchmark: 86.1%

* Source: Resident Survey

“Delightful!” “a wonderful environment.”
“An amazing place.” “I feel at home.” “the programs are excellent.”
“best decision I’ve ever made.” “I love Plymouth Place.”
“The staff is the best.” “...love the activities and food.”



Proud to have achieved **the highest quality rating** by the Centers for Medicare and Medicaid Services.

QUALITY

Artist in Residence,
Stilian Kirov



Residents enjoy a
flower arranging class



More Than 100 Programs And Events Each Month

At Plymouth Place quality truly meets quantity. Each month brings more than 100 programs and events – **curated, resident-inspired, and continually evolving**. Rock Steady Boxing for residents with Parkinson’s. VirtuSense technology for fall prevention and rehabilitation. A Memory Café that creates connection where isolation might otherwise take hold. An Artist-in-Residence program that brings professional creative energy directly to our community. Performances and culinary experiences that **entertain and enlighten**.

Recognized On The National Stage

The Arboretum Villas earned the **Gold Award for Best Development & Design: Senior Living** at the Multi-Housing News 2025 Excellence Awards – representing **the most innovative real estate development in the country**. Designed in partnership with AG Architecture, the Arboretum Villas stand as proof that retirement living can be as aspirational in design as it is in its programs and services.

This award builds on a year of accolades for Plymouth Place and The Arboretum Villas.



2025 LeadingAge Illinois Awards Ceremony



Community Impact Award

We were honored to receive the **2025 LeadingAge Illinois Honoring Excellence Community Impact Award** – one of the most meaningful honors in Illinois senior living.



Level I ArbNet Accreditation

Once again, our campus earned the Level I ArbNet Accreditation from The Morton Arboretum. This recognizes our grounds as part of a global network of distinguished arboreta – further advancing our **commitment to beauty, sustainability, and well-being**.

EFA Design Showcase

• Finalist

NAHB Silver Award Winner

• 55+ Apartment or Independent Living Community

Senior Housing News Architecture & Design Awards

• 1st Place in Renovation

Illinois Real Estate Journal Awards

• Senior Housing Winner

Cultivating A Culture Of Service

At Plymouth Place, service is not a department – it is a culture. It flows in every direction: from our staff to our residents, from our residents to our staff, and from all of us to the broader community we are privileged to call home.

Our residents understand, perhaps better than anyone, that the warmth of this community begins with the people who show up every day to provide it. That understanding translates into action – quietly, consistently, and generously – throughout the year. **Residents and leadership consistently work together** to support the people who make Plymouth Place what it is – and to extend that same generosity into the wider community we are proud to call home.

2025 Employee Christmas Talent Show



Annual Christmas Fund

Residents gave **more than \$426,000** to our employees through the 2025 Annual Christmas Fund – a record that reflects not just generosity, but genuine love for the people who make Plymouth Place what it is. For some traditional holiday fun, the staff puts on a **Christmas Talent Show** to thank the residents for their generosity.

The Plymouth at Home team



Plymouth at Home

Not everyone who needs the Plymouth Place standard of care is ready to move here. That's why we created Plymouth at Home – a program offered in partnership with Wisdom Eldercare and Silver Age Homes. From in-home caregivers and geriatric care management to safety assessments and smart home solutions, **Plymouth at Home extends our mission** into the wider community with the same **commitment to dignity and excellence** our residents experience on campus.

ESL instructor Jan Matheny with student Carlos Felix



English As A Second Language

Each week, residents volunteer their time to tutor employees in English – sixteen participants this year alone. This key program, initiated by The Congregation of St. Joseph's – La Grange, is one of the most powerful expressions of what this community is: **people investing in people.**

Sue Gelderman, Jay Biere, and Sue Johnston



Books and Meals for Students

Plymouth Place Helping Hands **puts residents' generosity to work year-round** — raising \$5,000 to purchase books for children of staff members and Pillars Community Health families, as well as coordinating monthly End 68 Hours of Hunger events to pack nutritious weekend meals for local children facing food insecurity.

Natalie Kallis, Samantha Huizar, and Blanca Guzman



Employees Helping Employees

When a team member faces an unexpected hardship, this **employee-supported emergency fund** provides a critical safety net.

The 2025 Residents' Council



The Residents' Council: Governance in Action

The Residents' Council is one of the most distinctive features of life at Plymouth Place – a body of **engaged, invested residents** who help **shape the community's direction** in real and meaningful ways. Meeting six times a year across nine committees, the Council ensures that the voices of residents are not just heard, but integrated into how this community operates.



Giving Back To Our Community

In 2025, **Plymouth Place** contributed more than **\$170,000** in volunteer hours, donated space, financial support, and in-kind services to local organizations. From aging care nonprofits to youth initiatives to local congregations, our community's generosity reaches far beyond our walls – because we believe that a truly great community lifts everything around it.



“We Serve Day” – A Story Worth Telling

This year, our Plymouth Management Services team traveled to S.T.R.I.V.E. in Prophetstown, IL, one of five Medicaid-driven partner communities. They came **not as consultants, but as neighbors** – painting walls, clearing the courtyard, even offering haircuts to residents who hadn't had one in over a year.

Branching Out

Extending Our Reach. Sharing Our Standard.

Growth at Plymouth Place is not measured in square footage alone. It is measured in influence – in the communities transformed, the leaders developed, and the standards raised because Plymouth Place chose to share what it has built.

Plymouth Management Services exists because the expertise developed here over decades has **the power to change lives** well beyond our campus. By **partnering with nonprofit senior living communities** across the country, we bring the Plymouth Place approach to operations, clinical care, financial performance, human resources, and culture to organizations that are working hard to serve their own residents with excellence.

230%+
Revenue Growth in 2025

\$1.5M
Projected Revenue

23
Partner Communities Served

In 2025, **Plymouth Management Services** achieved **record growth** – increasing revenue by more than 230% and projecting \$1.5 million in revenue by year's end. **That revenue flows directly back into Plymouth Place**, funding the programs, people, and investments that keep our community at the forefront of retirement living.

Plymouth[™] Management Services CLIENTS



Grounded In Purpose

Think about what it means to have Plymouth Place in your community.

It means that a concierge team member – someone who greets residents every day at our front desk – is now pursuing a career in medicine, made possible, in part, by a Plymouth Place scholarship. It means that children in La Grange Park open a bag of food every Friday, packed with care by the hands of our residents. It means that a neighbor who never set foot in our building sat on a lawn chair in the park this past September and listened to a full orchestra play as the sun set. These things happened in 2025. They happened here. And they happened because of you.

Philanthropy at Plymouth Place is not a transaction. It is a relationship – between donors who believe in something and a community that works every day to be worthy of that belief. When you give to Plymouth Place, **your gift travels further than you may realize.** It funds scholarships that change careers, wellness programs that promote positive aging, and educational support for families and their caregivers. It sustains chaplains who walk with residents through their most tender moments. It underwrites the outreach efforts that our residents themselves have chosen to lead – because, for them, living well means giving back. Your generosity makes all this possible, and we do not take that lightly.

We hope you see yourself in the lives transformed, the beautiful gardens, and the food pantry donations. In the reimaged campus spaces and the quiet dignity of residents who know they always have a home here. This is your community, too – and it is **stronger because of you.**

Your gifts, trust, and faithfulness year after year are the foundation on which everything is built. We are honored to be your partners in this work.

With deep gratitude,

Paddy Homan *Dr. Rebecca Lake*



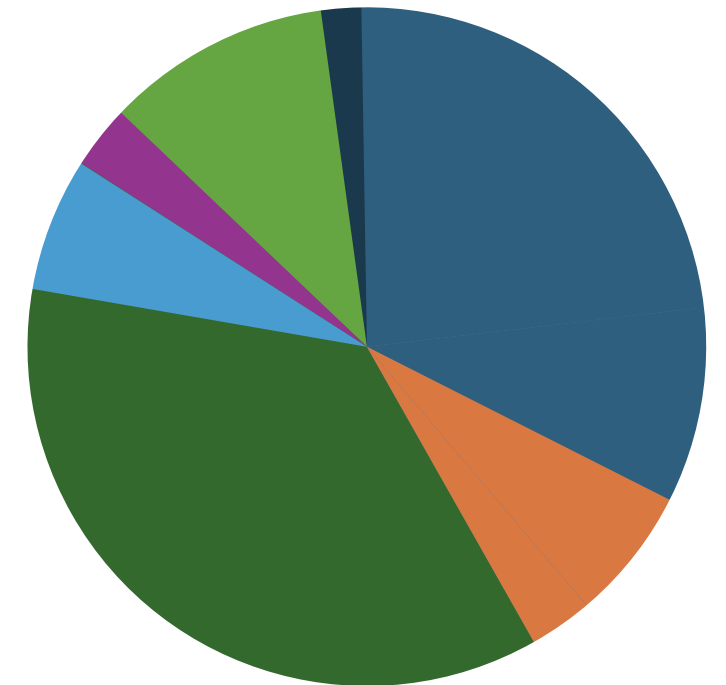
Paddy Homan
VICE PRESIDENT OF
PHILANTHROPY &
COMMUNITY AFFAIRS



Dr. Rebecca Lake
BOARD MEMBER
PHILANTHROPY
TASK FORCE CHAIR

2025 Centers For Impact

The Philanthropic Impact Hubs are areas where donor generosity becomes visible – in careers launched, music performed, meals packed, spaces transformed, and lives sustained with dignity. Each hub is a commitment. Together, they show you exactly where your giving goes.



Total Gifts In 2025 = \$5.14 Million

Reflects the combined total of \$1.36 million from the Annual Fund and \$3.78 million from Planned Giving.

HUB ONE: Workforce Development

Workforce development at Plymouth Place is a belief that when you invest in the people who care for others, everyone benefits: the team members, residents, families, and the community. In 2025, that conviction was backed by meaningful action through the generosity of donors. Every acceptance letter, scholarship, and graduation was made possible through philanthropy and the mentorship of our residents.

- **\$280K was invested in workforce development**, including **35 scholarships** awarded through the Elvera Teuffer Scholarship Fund in clinical care, culinary arts, leadership development, and life skills education.
- The newly formed **Jack and Jean Schnelle Scholarship** for Health Care Staff at Plymouth Place was awarded to two resident aides in assisted living in the CNA program.
- **9 new CNAs** completed our dedicated CNA program in 2025, bringing our total to **45 graduates** since its founding in January 2023. It costs \$5,400 to train each new CNA in this program.
- 15 team members – 60% from our housekeeping department – participated in our **English as a Second Language (ESL) tutoring program**, led entirely by volunteer residents.

HUB TWO:
The Arts

The **Artist-in-Residence program** brought artists from the Illinois Philharmonic Orchestra, international painters, and culinary experts into our community – inspiring residents while also giving master classes at Lyons Township High School. **The Sounds of Summer concert** brought the City Lights Orchestra to the La Grange Park Amphitheater last September.

HUB THREE:
Positive Aging And Wellness

Living well at Plymouth Place means staying curious, connected, and cared for – in body, mind, and spirit. In 2025, philanthropic support sustained many of the programs that make this possible.



- **Rock Steady Boxing** positively impacted the lives of 14 residents living with Parkinson’s Disease, as well as 50 community members.
- **Songs by Heart** and our greatly enhanced music therapy programming brought the healing power of music to residents living with memory loss.
- Professional support to those affected by **memory loss** and their spouses.
- A dedicated team of **four full-time wellness instructors** delivered programming that spanned dual-task training, meditation, dance, and resident-led fitness activities.
- Our **two full-time chaplains** ministered across all levels of care, expanded their role in Memory Café, invested in the wellbeing of team members, and carried their spirit of service to overseas medical and clean water missions.

HUB FOUR:
Campus Stewardship

The physical environment of Plymouth Place is part of our mission. A beautiful **living Arboretum campus** signals to everyone that they are worth investing in. Together with our horticultural and environmentally sustainable resident committees, we deepened our partnerships with community organizations such as Go Green La Grange and Salt Creek Butterfly Farm. Donor-funded stewardship created **new places for residents to gather**, such as Mimi’s, offering an enhanced night life, a new wine bar, and Jazz Tuesdays.



HUB FIVE:
Community Affairs

Plymouth Place has always seen the surrounding community as part of its mission. In 2025, that sense of responsibility was carried forward in new and meaningful ways.

- Continued monthly support of the **Saturday Meals program** partnership with First Congregational Church of La Grange.
- A new monthly partnership with First United Methodist Church of La Grange and their **68 Days of Hunger program**.
- Yearly Support of **Neighbors Helping Neighbors** Community Fundraiser of La Grange Park.
- **“A Special Me,”** written and illustrated by resident Sue Gelderman, was distributed to many families with proceeds going to our scholarship program.
- **12 community scholarships** were awarded to Lyons Township High School and Nazareth Academy students.
- **PPTV 23**, our new Community Affairs Channel, brought community impact programming directly to residents – aided by our **Exemplary Living Podcast**.
- In 2025, we received **five grants** from funding partners:
 - Pepper Family Foundation (CNA & Nursing Scholarships)
 - Fred Brunner Family Foundation (Food Outreach)
 - Paluch Family Foundation (Music Therapy)
 - Harrison Family Foundation (Music Therapy)
 - ECO Lab Foundation (Food Outreach)



HUB SIX:
The Legacy Fund

The strong culture of philanthropy here is sustained by members of The Naomi Borwell Donor Societies who choose to invest in something larger than themselves. This dedicated fund ensures no full-time resident is ever asked to leave should they outlive their resources. **Direct benevolent support** provided in 2025 amounted to **\$190K**.

The Legacy Fund is the foundation beneath everything else and the **source of long-term stability** that makes each of these impact areas possible. In 2025, it grew significantly, supported by **planned-giving commitments and strong investment income**, including **\$347K from the Dole Trust**.

2025 Naomi Borwell Donor Member Societies At A Glance

The Annual Fund raised **\$1.36 million** in 2025 through its valued donor members.

- Loyal Donor Society increased to 84 members.
- Monarch Society added 5 new members.
- Rock Society reduced to 18 members (with attrition).
- Circle of Caring Society increased to 177 members.
- Five new grant organizations were added.

LOYAL DONOR SOCIETY

Providing 5+ years of consecutive support, the Loyal Donor Society celebrates those whose faithfulness ensures our community thrives and our mission endures.

5 – 6 YEARS

AG Architecture
Angels Grace Hospice
Cheri Boublis
Evangeline Braun
Burke, Warren, McKay, Seritella & P.C.
Sheila Coan
Maria and Peter Devlin
Melinda Formusa
Lorana Gleason
Art Grundke
William and Marion Harless
Honoring Aging
Don and Sue Johnston
Dr. Martha Klima
Dr. Rajeev and Kiran Kumar
Rick and Ellen Kuner
Mark and Sandra McLaughlin
The Naughton Family
Ruth Nicholson
North American Corporation
Dr. Robert Parsons
John Roberts
Silver Age Homes, LLC.
Gene and Judy Sriver
Denise M. Stehman
Meleesa Sullivan
Andrew Tecson and Nancy Hagen
Wayne and Judy Thomas
John and Meribeth Tooke
Marti Tracy
Rev. Dr. Christina Vosteen and Tom Rogers
Lillian Winkleman
Ron Wisthuff
Mark and Susan Wisthuff

7 – 9 YEARS

Dr. and Mrs. Kent F. Armbruster
Carole Ahlberg
Joyce and Tom Allen
John Barrett
Jay Biere
Hank  and Susan Bode
Burke, Warren, McKay & Serritella, P.C.
The Braksick Family
Muirl Bronsteader
Elaine Cue
The Dixon Family
Katie and Joel Freese
John Gabor 
Sue Gelderman 
Barbara Fisher
Janet Guelfi
Paddy Homan and Kathleen O'Connor
Anonymous
Vern and Julia Kramer
Kenneth A. Lightbody
Dan McEachran
Kathleen Perkovich
Janet Roman
Jean M. Schnelle
Midwest Mechanical
Nicholas J. Lynn and Lorrie DuPont
Don and Jan Matheny
Joyce Pilditch
Stephen and Rebecca Schuster
Thomas and Karen Teegarden
Ziegler Investment Banking

10 – 14 YEARS

Elizabeth and Jonathan Asperger
Doris and Dave Bryant
Janice Johnson
Lou Lateer
June Learner
Ivah Leemis
Joyce Linn
Russ and Donna Lundstrom
Chester and Pat Rozanski
Mary Lou Snare
Jack Thomas
Laura Weyrauch and Joseph Chronister

15 – 19 YEARS

Charmaine H. Blessman
Bev Figge
Anonymous
Mary Lou Lenke
Karen Nordquist

20 – 25 YEARS

Margery Kemper
Nancy Sutherland

28+ YEARS

Jan McDermed

PLYMOUTH MONARCH SOCIETY

Established in 1944, the Plymouth Monarch Society recognizes the extraordinary generosity of those whose cumulative and matured legacy gifts total \$100,000 or more.

Helen Elizabeth Atwater
Margaret Bailey
Stacy Ann Baker
Charitable Fund
Juanita W. Beshoar
Allan Black
Naomi T. Borwell
The Coghill Family
Maria and Peter Devlin
The Dixon Family
Mary Hooker Dole
John and Barbara Easter
Marion Erion
Mary Elizabeth Erskine
Raymond Erbes
Fred and Bev Figge
Barb and Duncan Fisher
Frances Forbes
Mary M. Forester
Claire M. Forester
Edgar S. Gault
Amy Gay

The Gelderman Family
Marion Giles
Dave and Mimi Grimes
Janette and Ralph Gutekunst
Sally Hadley
Roberta Hainer
Florence W. Hark
Ruth Henderson
Mary Louise Hendrickson
Walter Herrick
Miriam B. Hotchkiss
Alice James
Eleanor Jones
Robert H. and Marion Jones
Jane Keil
Harry Keil
Vern and Julia Kramer
Robert F. and Dr. Nona Lyons
Albert Lee
Bessie Marischler
Jan and Bill McDermed

Jo Means
Helen M. Nelson
Muriel & Otto Nerad
Camilla E. Norby
Karen Nordquist
W.M. Clarkson Norris
Bernice Olson
Bill and Marlene O' Meara
John Orndorff
Pepper Family Foundation
Ruth M. Philbrook
Plymouth Place Gift Shop
Mary Helen Robertson
Jack D. and Jean M. Schnelle
William and Otylia Taut
Elvera Teuffer
Andrew Thomson, MD
Mary Voigt
Eleanor C. Weyrauch
Women's Board of Plymouth Place
Edward Young

PLYMOUTH ROCK SOCIETY

The Plymouth Rock Society honors those who have notified us of their intent to remember Plymouth Place in their estate plan or other planned arrangement. These gifts ensure the lifelong security of residents and the long-term sustainability of our mission.

Tom and Joyce Allen
Hank and Susan Bode
Alice and James Chin
William and Mary Sue Coates
Elaine Cue
Maria and Peter Devlin
Nancy Jones

Robert and Joyce Linn
Robert F. and Dr. Nona Lyons
Jean W. Kadow Trust
Vern and Julia Kramer
Patricia W. Schmidt
Andrea Seymour
Eugene R. and Judith J. Sriver

William and Betty Peterson
Stacy Ann Baker
Charitable Fund
Don and Mary Ann Jirak
Al and Betty Crawford

PLYMOUTH CIRCLE OF CARING

With annual contributions of \$1,000+, Circle of Caring Society members support vital programs and services that provide an exemplary lifestyle for both residents and team members. We thank our Circle of Caring members and all annual donors for their support.

\$350,000 +

Mary Hooker Dole Charitable
Remainder Trust

\$100,000 +

Pepper Family Foundation
Jan McDermed

\$50,000 +

Anonymous
Karen Nordquist
Jack D. and Jean M. Schnelle
Dave Grimes
Paul Nemecek Family

\$30,000 +

Vern and Julia Kramer
Sue Gelderman

\$20,000 +

Brown Brothers Harriman
Helen and Sai-Kit Chan
The Coghill Family
Elaine Cue
Lee and Pam Daniels
Paul Fricke and Tara Fowler
Nicholas J. Lynn and
Lorrie Du Pont
Diane Murray
Robert F. Lyons
Nancy Sutherland

\$10,000 +

Stacy Ann Baker
Charitable Fund
Hank and Susan Bode
The Braksick Family
Fred J. Brunner Foundation
James and Alice Chin
Clare Faherty
Gordon Food Service
Helen M. Harrison Foundation
Dr. Ron and Diane Hamburger
Ruth Nicholson
Paluch Family Foundation
Anonymous
Karen Schlueter
Silver Age Homes, LLC
The Steinman Family
Dan McEachran
The O'Meara Family
Pepper Construction
Florek Family Charitable Gift Fund
Robert H. Jones
Wisdom Homecare Services
Bill and Bonnie Williams
The Clarke Family



\$5,000 +

Angels Grace Hospice
Dr. and Mrs. Kent F. Armbruster
Assurance Insurance
Bill and Irene Beck
Jay Biere
Doris and Dave Bryant
The Carhart Family
Chicago Federation
of Musicians
Carol Clause and Carl Crider
Honoring Aging
IT Initiatives, Inc.
Don and Sue Johnston
Art Grundke
Nancy Keane
Kenneth A. Lightbody
Midwest Mechanical
Charity and David Monroe
Andrea Seymour
Mary Lou Snare
Gene and Judith Sriver
T. Castro Produce Inc.
Andrew Tecson and
Nancy Hagen
Don and Jan Matheny
The Naughton Family
Dale and Alice Valaskovic
John and Helen Weber
Mary Winburn
Ziegler Investment Banking

\$2,500 +

Joyce and Tom Allen
Artisan Fair Committee
Avid Health at Home
Alyce Barnicle
Jim and Judy Bolin
Hank and Susan Bode
Peggy and Joe Cassidy
Pat Catchpole
Joan Chihan
Thomas Cuisine
The Dixon Family
Duane Morris, LLP
Marion Erion Estate
Mike and Mary Pat Flaherty
Jim and Meg Fletcher
FNBC Bank and Trust
Katie and Joel Freese
Ken and Elaine Greens
Phil Hannigan
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Plymouth Place endeavors to record the name of every donor in an accurate and complete manner. If we have omitted or misstated your name, please contact the Development Office at (708) 557-6678.

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Leaving A Legacy

In 2025, Plymouth Place received very generous bequests from the estates of Mary M. Forester, Claire M. Forester, Richard Best, Paul Nemecek, Marjorie Fallon, Muriel Nerad, and Mary Helen Robertson. Their decision to invest in Plymouth Place will guide our mission and touch lives for generations to come.

We invite you to consider Plymouth Place as a beneficiary in your will. Simply provide your attorney with the following language:

"I give, devise, and bequeath to Plymouth Place, Inc. (315 N. La Grange Rd., La Grange Park, IL), a nonprofit corporation with FEIN number 36-2169165, _____% or \$_____ or all of the residue of my estate, to be used for the benefit of _____."
(area of need)

For more information about Legacy Planning, contact **Paddy Homan**, Vice President of Philanthropy and Community Affairs, at **(708) 557-6678** or **phoman@plymouthplace.org**.

For any gift planning needs, scan the QR code or visit **PlymouthPlaceGiving.org**.



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